



Healthcare's Middle Market Perspectives on Government Services

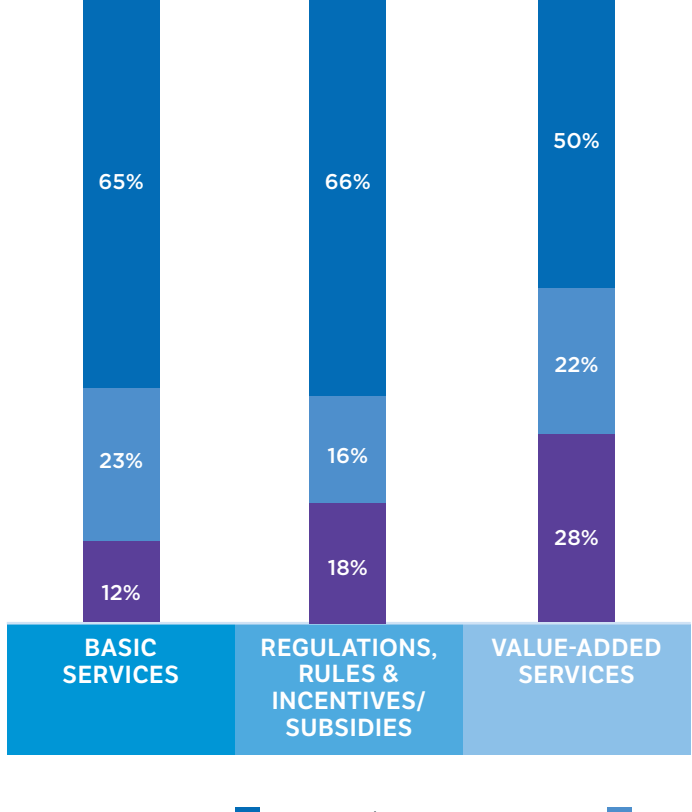
HEALTHCARE'S MIDDLE MARKET COMPARED TO THE U.S. MIDDLE MARKET

The U.S. middle market is the fastest growing segment of the economy. But it is often stuck in the middle: too big to qualify for special services or to be exempt from regulations, and too large to field government-affairs teams at seats of government. The National Center for the Middle Market

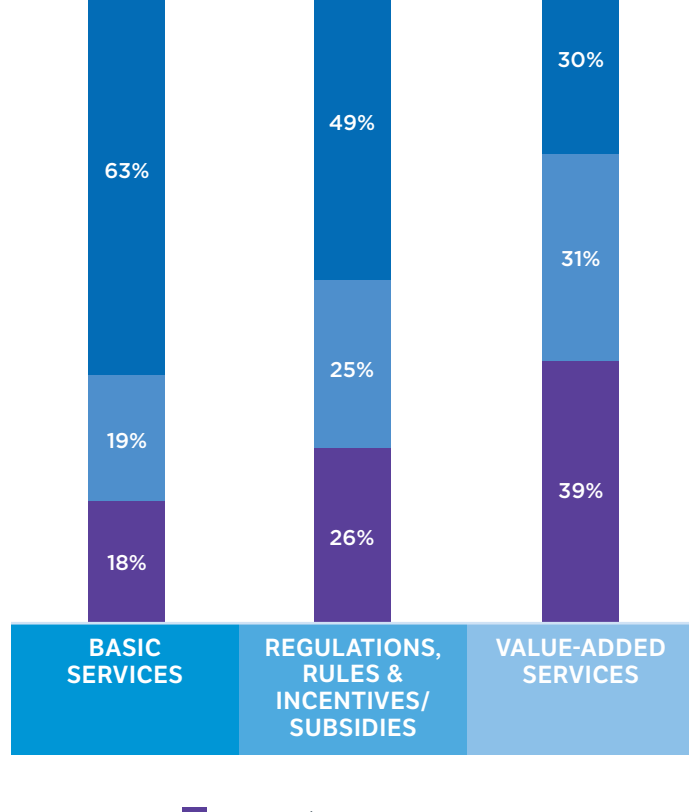
therefore took an election-year opportunity to ask middle market executives to evaluate the quality and impact of the government services they receive. This data shows how healthcare's middle market view of government services compares to the view of the U.S. middle market as a whole.

IMPORTANCE OF GOVERNMENT FUNCTIONS TO BUSINESS OPERATIONS

HEALTHCARE'S MIDDLE MARKET



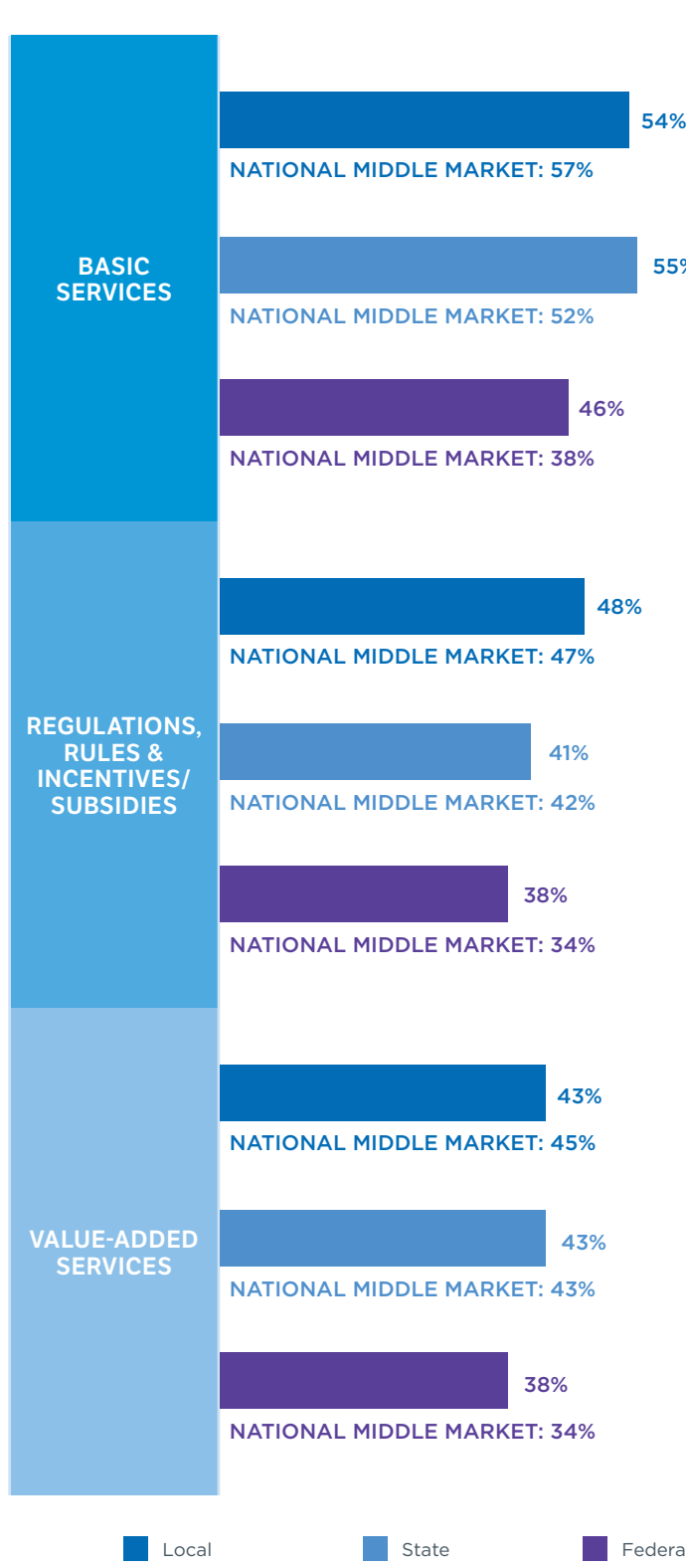
NATIONAL MIDDLE MARKET



VIEW THE FULL REPORT

PERCENT AT LEAST SOMEWHAT SATISFIED WITH GOVERNMENT SERVICES

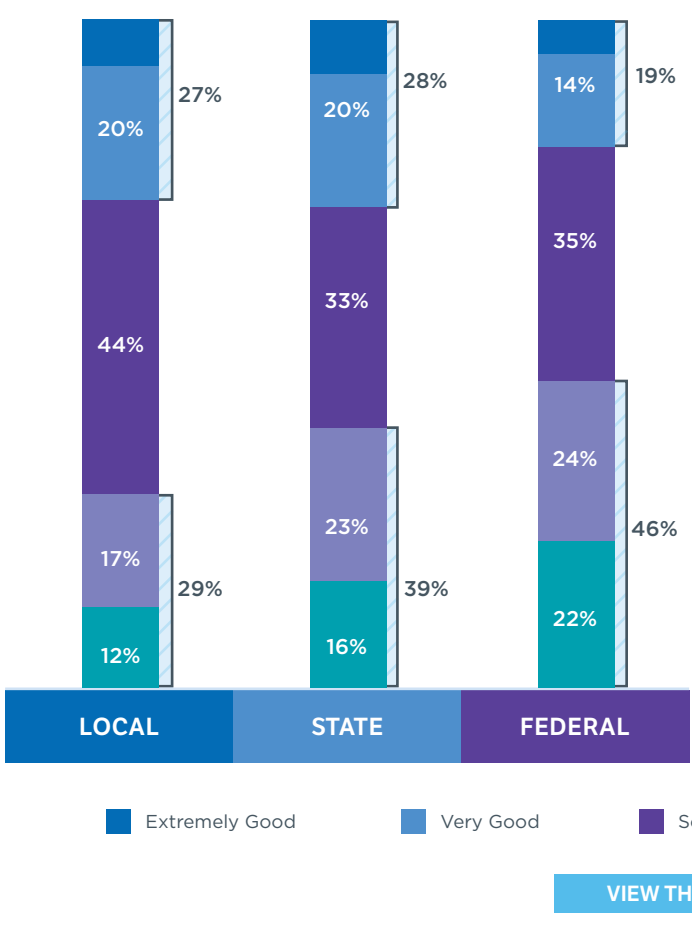
HEALTHCARE'S MIDDLE MARKET



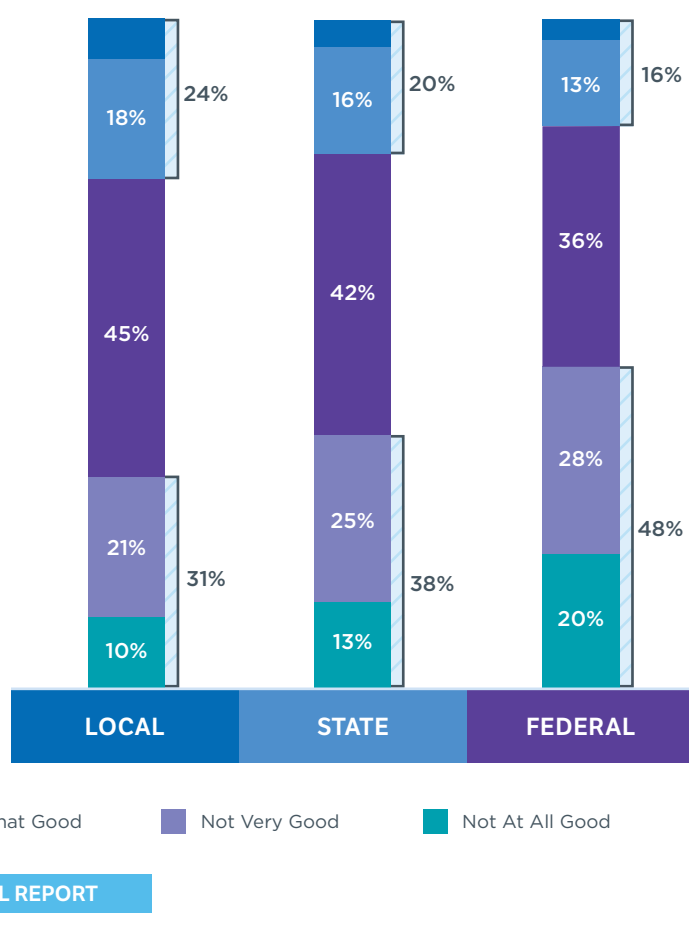
VIEW THE FULL REPORT

VALUE FOR THE MONEY FOR THE TAXES/FEEES PAID TO EACH LEVEL OF GOVERNMENT

HEALTHCARE'S MIDDLE MARKET



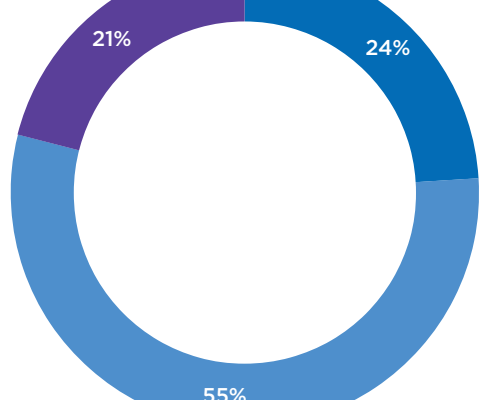
NATIONAL MIDDLE MARKET



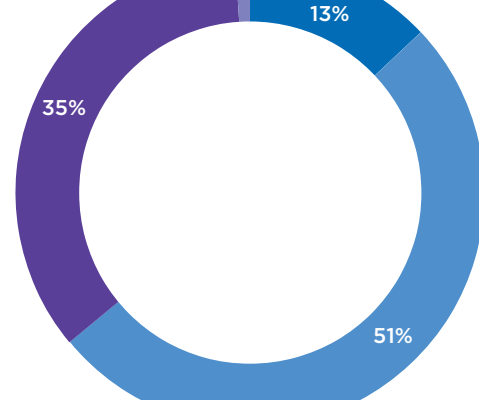
VIEW THE FULL REPORT

COMPANY'S REGULATORY BURDEN

HEALTHCARE'S MIDDLE MARKET



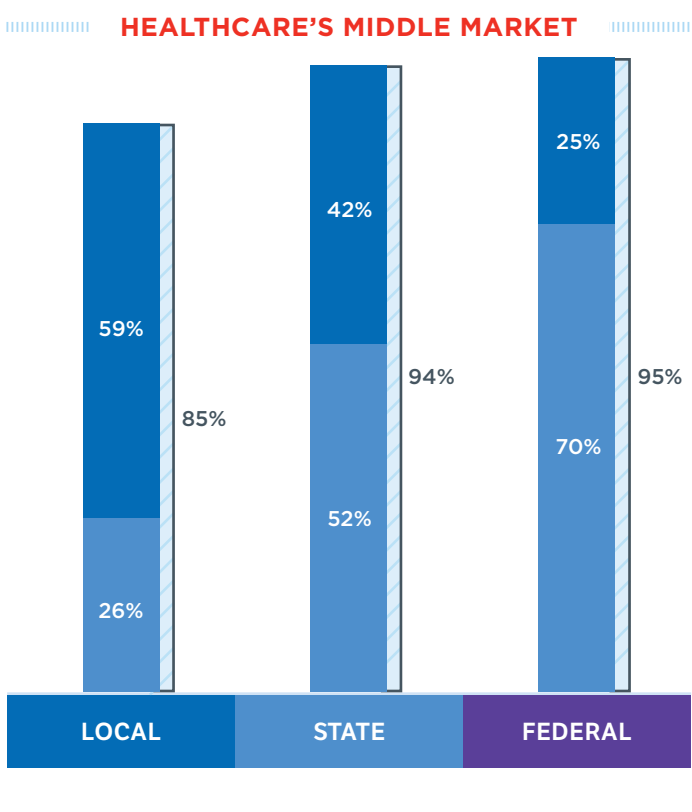
NATIONAL MIDDLE MARKET



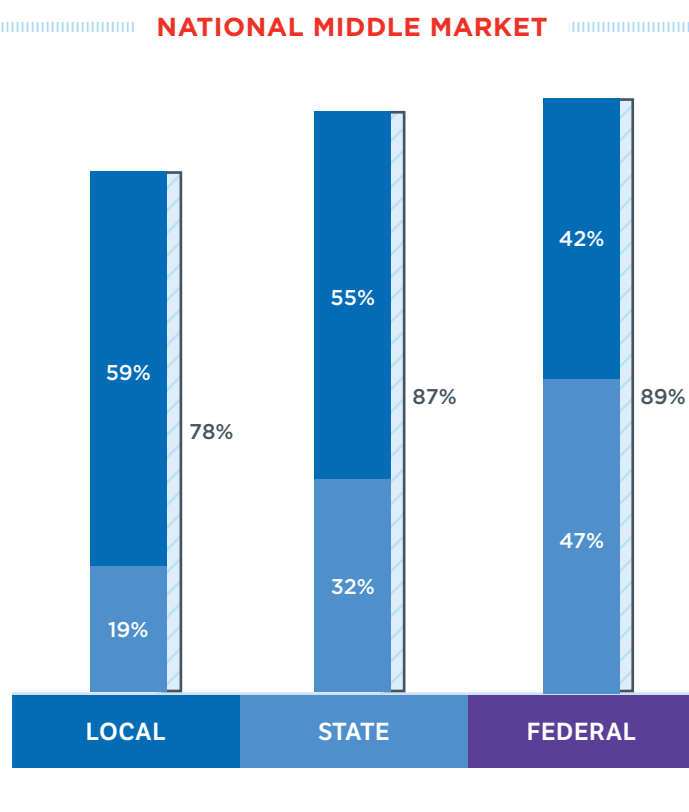
VIEW THE FULL REPORT

IMPACT OF REGULATIONS ON BUSINESSES BY LEVEL OF GOVERNMENT

HEALTHCARE'S MIDDLE MARKET



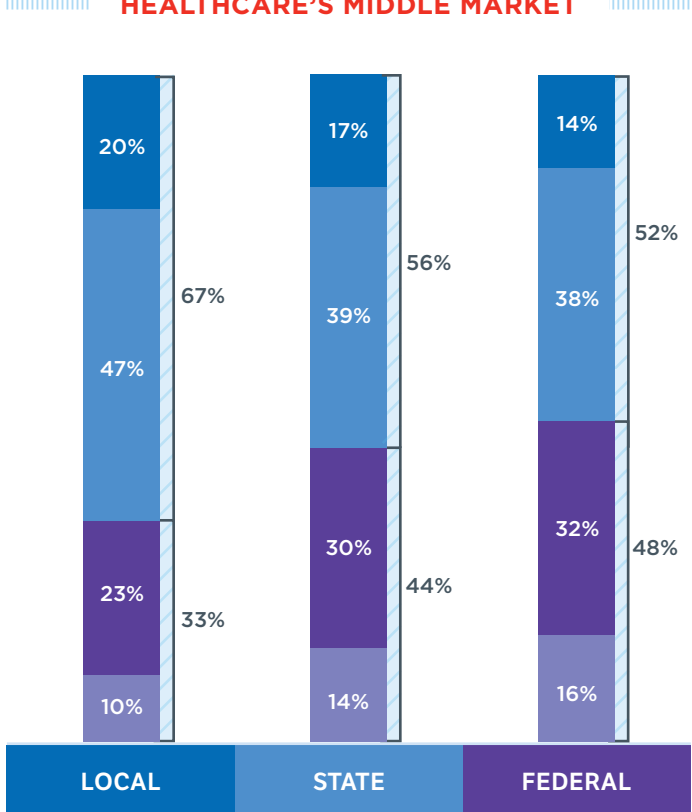
NATIONAL MIDDLE MARKET



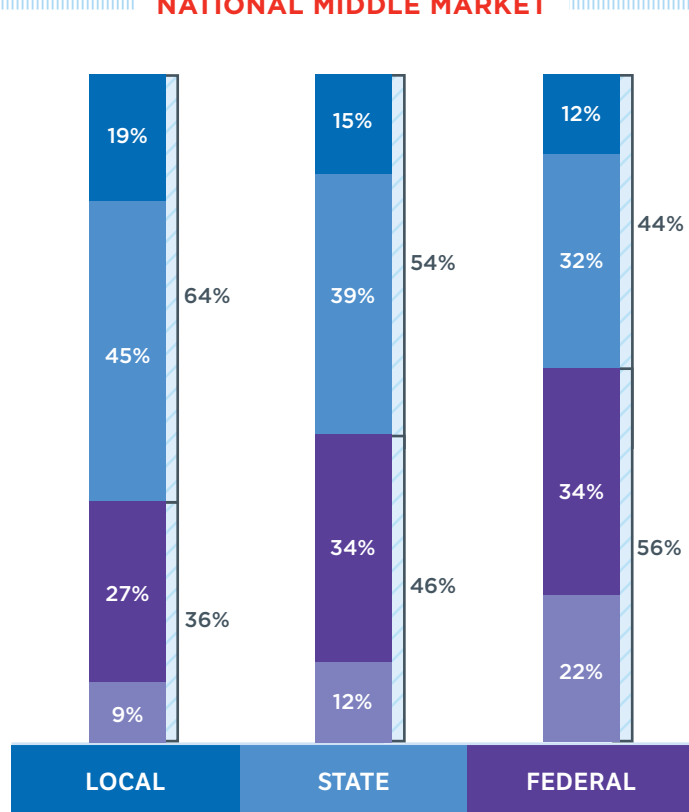
VIEW THE FULL REPORT

QUALITY OF EXPERIENCE WITH A GOVERNMENT OFFICIAL

HEALTHCARE'S MIDDLE MARKET



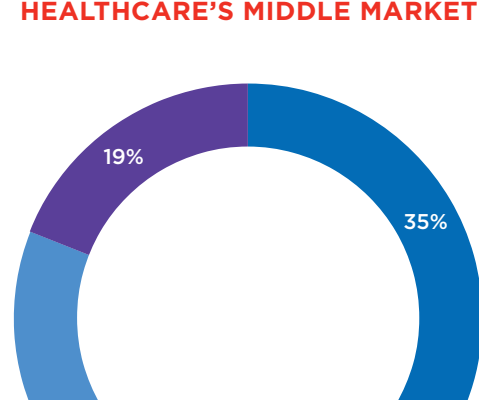
NATIONAL MIDDLE MARKET



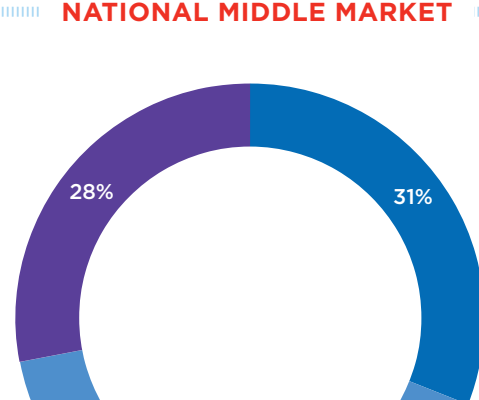
VIEW THE FULL REPORT

EXTENT TO WHICH REGULATIONS FROM DIFFERENT LEVELS OF GOVERNMENT COMPOUND EACH OTHER

HEALTHCARE'S MIDDLE MARKET



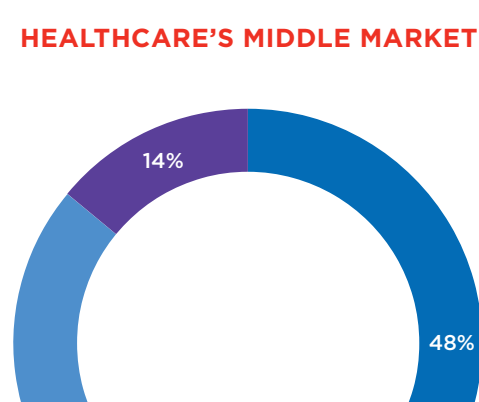
NATIONAL MIDDLE MARKET



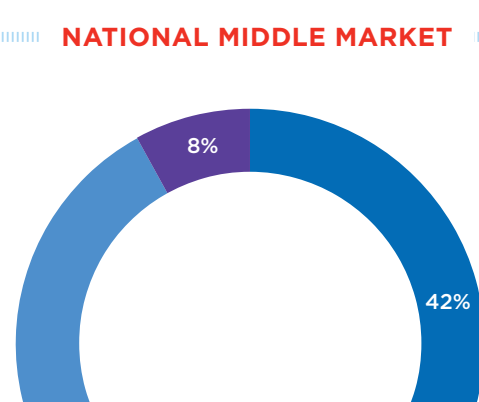
VIEW THE FULL REPORT

PREFERENCE BETWEEN LOWERING TAXES OR MAKING TAXES LESS COMPLEX

HEALTHCARE'S MIDDLE MARKET



NATIONAL MIDDLE MARKET



VIEW THE FULL REPORT

IN COLLABORATION WITH

